

**IMPORTANT INFORMATION – Please read before proceeding**

- (1) All of the details below are mandatory as required by the finance company to assess your business credit application. Please scan your completed application and return it to us via the email address above or to your contact in our sales team.
- (2) If you are completing this application form you are confirming that you are an authorised employee of the company.
- (3) The finance company will undertake a credit reference search, by completing & returning this form you are providing your consent on behalf of your company for this to take place. See Page 2 for details.

Partnership Details	
Company Full Name:	
Company Full Address (Inc Post Code):	
Core Activity:	
Date Established:	
Property (Office) Status:	
Vehicle Fleet Size :	
Company Registration Number :	
VAT Registration No:	
Number of Partners:	
Company Telephone Number:	
Fax Number :	

Main Contact Details i.e. Fleet Manager	
Full Name:	
Contact Number :	
Email Address:	

Driver Contact Details	
Full Name:	
Contact Number :	
Email Address:	

Partnership Financials	
Annual Turnover (Last Year Trading) :	
Expenditure (Annual Cost of Sales) :	
Annual Expenses :	
Annual Net Profit :	
Will this application replace existing vehicle finance? i.e. is it a replacement fleet vehicle	

Business Bank Details	
Bank Name:	
Account Name :	
Years with the bank:	
Sort Code:	
Account Number:	

**Important** - Please complete pages 2 and 3 as applicable. We require any partners listed on page 2 and 3 to give consent for the finance company to credit search them on a personal basis. In many cases the finance company may not need to search the partners depending on the net worth of the company, please contact us if you would like to discuss this further. We will take the completion of this application as providing consent for all credit searches required.

## Partner Details

### Partner 1

Full Name :	
Email Address (Must be for the director above) :	
% Share Holding :	
Marital Status:	
No of Dependents:	
Date of Birth:	
Nationality :	
Telephony No:	
Current Full Address:	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Previous Full Address: (If less than 5 years at current address)	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Previous Previous Full Address: (If less than 5 years at current address)	
<b>Include post Code</b>	
Property Status :	
Date moved in:	

### Partner 2

Full Name :	
Email Address (Must be for the director above) :	
% Share Holding :	
Marital Status:	
No of Dependents:	
Date of Birth:	
Nationality :	
Telephony No:	
Current Full Address:	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Previous Full Address: (If less than 5 years at current address)	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Previous Previous Full Address: (If less than 5 years at current address)	
<b>Include post Code</b>	
Property Status :	
Date moved in:	

Partner 3	
Full Name :	
Email Address (Must be for the director above) :	
% Share Holding :	
Marital Status:	
No of Dependents:	
Date of Birth:	
Nationality :	
Telephony No:	
Current Full Address:	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Previous Full Address: (If less than 5 years at current address)	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Previous Previous Full Address: (If less than 5 years at current address)	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Partner 4	
Full Name :	
Email Address (Must be for the director above) :	
% Share Holding :	
Marital Status:	
No of Dependents:	
Date of Birth:	
Nationality :	
Telephony No:	
Current Full Address:	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Previous Full Address: (If less than 5 years at current address)	
<b>Include post Code</b>	
Property Status :	
Date moved in:	
Previous Previous Full Address: (If less than 5 years at current address)	
<b>Include post Code</b>	
Property Status :	
Date moved in:	

## IMPORTANT INFORMATION ABOUT YOUR FINANCE APPLICATION

Gateway2Lease is a trading style of Marshall Management Services Ltd.

### **What happens with my personal information?**

Your company information will be stored on Marshall Management Services Ltd systems and is protected under the terms of the data protection act 1998. Our privacy policy can be found [here](#).

The next step is for us to send your information to the finance company so that they can assess the credit application. The finance company will carry out a credit reference search and more details about this can be found below. The finance companies that we are in partnership with are all bound by FCA regulation and the data protection act. To see a list of the finance companies that we use click [here](#). To find out which finance company your application will be sent to please refer to your formal quotation that we sent via email.

### **Credit Reference Search**

By completing and returning this application you are giving consent for us to pass your information to the finance company and for them to carry out a credit reference search.

A credit reference search is essentially a check carried out by a lender when they assess a credit application for an individual or a business, they are also known as 'credit history checks' or 'credit reference checks'. Each time you have a credit search conducted it leave a footprint on the credit file i.e. the credit file stores the fact that a lender has undertaken the search.

Having too many footprints on your credit file within a short space of time can impact the ability to obtain credit.

### **What is the next step in the process?**

Once you have completed and returned your form we will pass your application to the finance company. Once they have assessed the application they will make us aware of the outcome. The result can be an 'accept', 'deferral – further information required' or a 'decline'. At this point we will be in touch with you to outlines the next steps depending on the outcome.